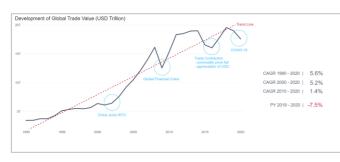
The following slides provide examples of content that has been used for client Executive Briefing reports

Example Contents

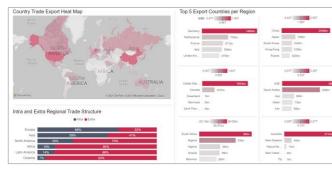
Global Trade | Market Size; Regional Structure; Traded Products; Region Forecasts Indicators | Macroeconomics; Business Cycle; Demographics; Infrastructure; Commodities Maritime Shipping | Transport Structure; Cargo Markets - Container, Dry & Liquid Bulk Country Trade | Structure; Partners; Imports & Exports - products & commodities breakdown Infrastructure | Freight Modes; Transport Infrastructure - road, rail & air; Port Infrastructure Shipping Market | Services; Trade Lanes; Fleet Analysis; Operators; Vessels Analysis Port Market | Market Share; Competition; Characteristics; Services & Connectivity Forecast Scenarios | Market Size; Structure; Traded Products; Region Forecasts

Trade | Global, Regional & Country Trade; Products & Commodities

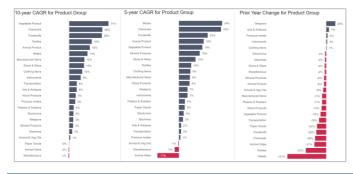
Global Trade Development



Trade Structure by Region and Country



Traded Products Growth



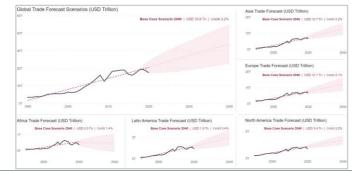




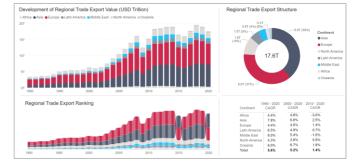
Primary Trade Structure



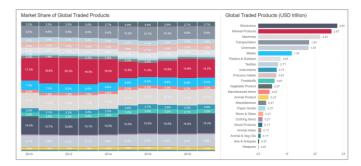
Global Trade Forecasts by Region



Trade Performance



Global Traded Products



Indicators | Macroeconomics & Trade Performance

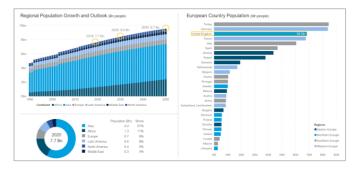
Economic Growth



Business Cycle Indicators



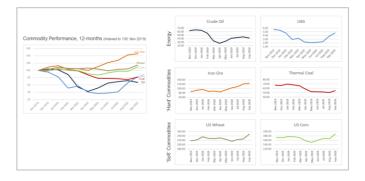
Demographics



Trade Indicators

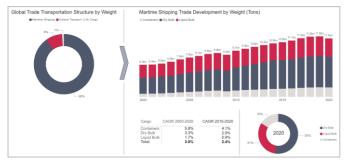
Key Trade Partnerships Based on Total Trade Value (USD Bn)				Top Import and Export Partners (Share; USD Bn)						
				Germany		12.3%				
	- 1	Total table [Mit]		USA		9.7%; 67				
	100 C			China		9.4%; 65				
	Same			Notherlands	1.0	; 53				
10.00	100 March 100		Total teads (Me)	France	5.5%: 38					
				Belguim	4.0%; 32					
		N 8 2		Italy	3.0%; 26					
			90,000	Switzerland	3.3%: 23					
				Spain	3.0%; 21					
			5,000	Norway	2.9%: 20	Imports				
				Others	//	2				
				USA		15.6%; T				
lumber of Countries Representing Total Trade Flow (number)				Germany	9.8%	46				
				France	6.6%; 31					
100% Trade	e 90% Trade	50% Trade		Netherlands	6.4%; 30					
				China	6.4%; 30					
Imports 225	31	(•)		Ireland	5.0%; 27					
				Belguim	3.5%; 16					
				Switzenland	3.3%; 16					
Exports 232	33	6		Spain	2:0%; 14					
				Italy	2.7%; 13	Exports				
				Others		173				

Trade Commodities



Maritime Shipping | Transportation, Global Maritime, Container, Dry & Liquid Bulks

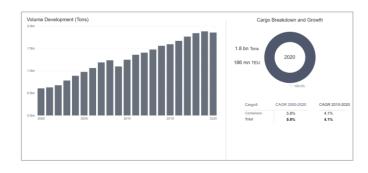
Global Trade Transportation (Structure)



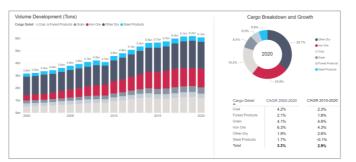
Maritime Shipping (Development)



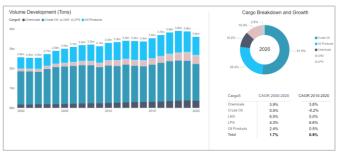
Container Shipping Market



Dry Bulk Shipping Market



Liquid Bulk Shipping Market

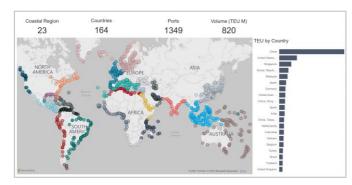


Global Ports | Spatial Mapping of all Ports - Container, Dry & Liquid Bulks

Global Port Infrastructure

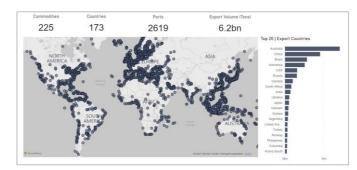


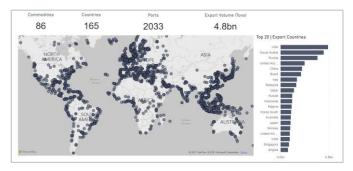
Container Ports | Global Market Size



Dry Bulk Ports | Global Market Size

Liquid Bulk Ports | Global Market Size



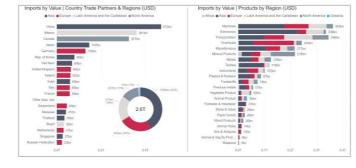


Country Trade Flows | Imports & Exports; Trade Partners; Products & Commodities

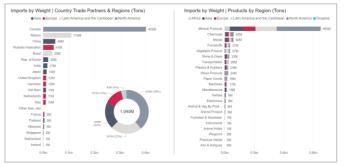
Country Trade | Market Size; Structure; Partners



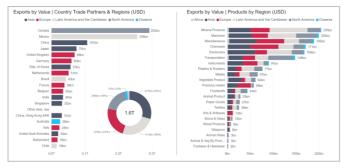
Imports (value) | Country Partners; Products



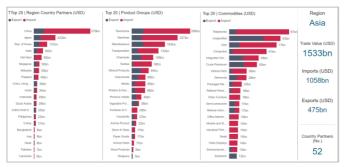
Imports (weight) | Country Partners; Products



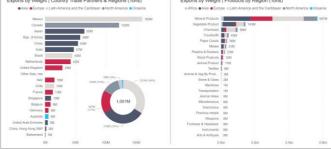
Exports (value) | Country Partners; Products



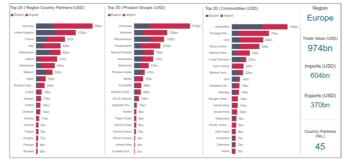
Asia Trade | IM/EX by Country; Products; Commodities



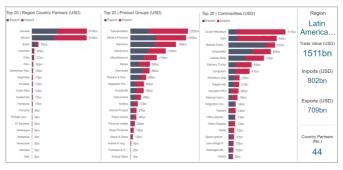
Exports (weight) | Country Partners; Products



Europe | IM/EX by Country; Products; Commodities



LatAm | IM/EX by Country; Products; Commodities



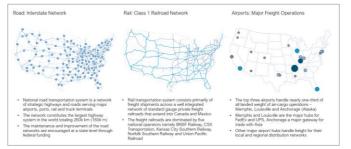


Transportation & Hinterland Markets | Transport Modes; Infrastructure; Competitive Market

Freight Transport Modes



Transportation Infrastructure | Road; Rail; Air



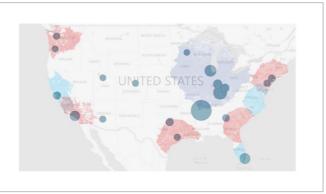
Competitive Market Structure



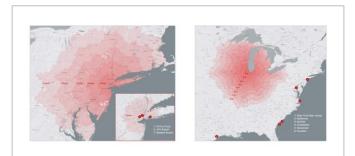
Port Infrastructure



Hinterland Markets



Spatial Analysis - Competitive Market Reach



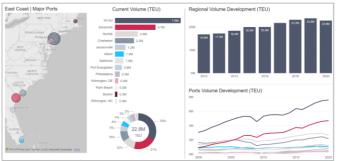


Ports | Container

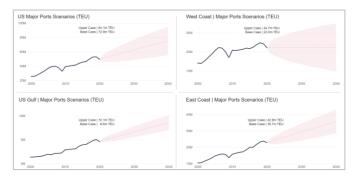
Regional Market Overview



Regional Market Analysis



Market Forecast Scenarios | Base; High; Low



Port Infrastructure

		7.6m Volume (TEU)		10.2m Capacity (TEU)				73.5% Utilisation			
N		Port Chara	cteristics								
2		Terminal					Max Depth (ft)	Berth			es
A CONTRACTOR OF THE OWNER	1	APM Terminal	APM Terminals	Yes	1	350	80		6.001	1000	15
Sec.	2	GCT Bayonne	GCT (OTPF)	Yes	in a	169	50		2,678	10	8
	3	GCT New York	GCT (OTPF)	Yes	ACCESS OF A	210	52		3,012	Ш.	6
CEDan.	4	Maher Terminal	Maher Macquarie	Yes		450	50		10,128		24
	5	PNCT	PAG	Yes	1	272	50		4,800	1000	13

Shipping Line Services



Port Volume Development & Forecast Scenarios



Ports | Dry Bulk

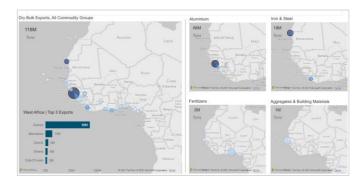
Competitive Market Overview



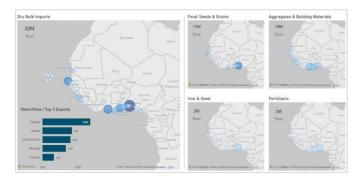
Exports & Imports Structure



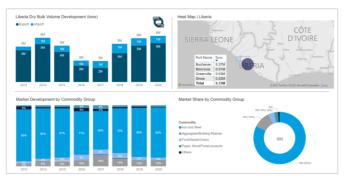
Export Analysis by Commodity



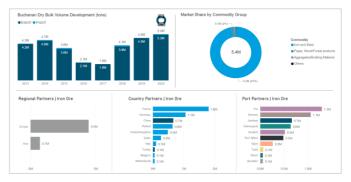
Import Analysis by Commodity



Country Market Size & Development



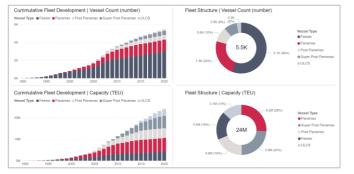
Port Market Size & Development



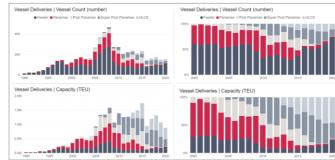


Shipping Fleets | Container; Dry Bulk & Liquid Bulk

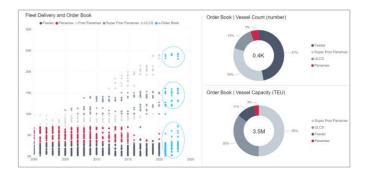
Fleet Development and Size | Number & Capacity



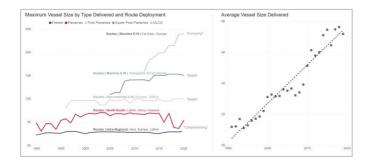
Vessel Deliveries | Number & Capacity



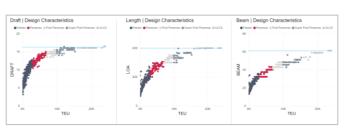
Order Book | Number & Capacity



Vessel Size and Route Deployment

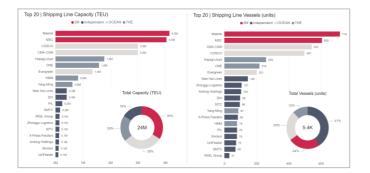


Vessel Design Characteristics | By Vessel Size

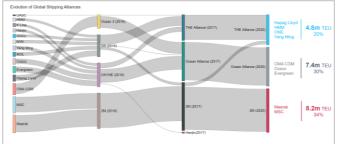


Shipping Operators | Container; Dry Bulk & Liquid Bulk

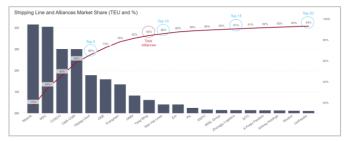
Market Size and Structure



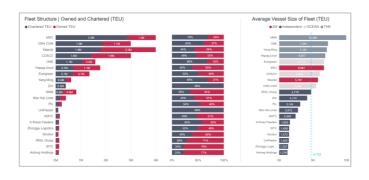
Alliances and Consolidation



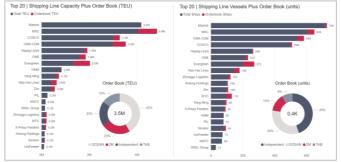
Operator and Alliances Market Shares



Vessels Owned and Chartered



Vessel Order Book



Operator Fleet Route Deployment





Trade Lane & Supply Chains | Container; Dry Bulk & Liquid Bulk

Market Size, Structure and Development

Global Services and Port Connectivity



Trade Lanes | East - West



Trade Lanes | North - South



Trade Lanes | Inter-Regional

